



Roseburg

Today's Discussion

1. Background about Roseburg.
2. Why expansion in LVL capacity.
3. Why the Southeast.
4. Chester Manufacturing Platform.



Three Important Facts:



- Privately Owned
- Professionally Managed
- Resource Based



Who We Are

Roseburg is a closely held forest products company, building value with timberland, safe and efficient manufacturing, and passionate, capable people.

We market quality products and provide superior customer service at a profit to sustain growth.



1936



2016



Our Purpose

We make lives better
from the ground up.



Business Objective

Become the sustainable
supplier of choice
for strategic customers
in specific markets.



Current Manufacturing Base

Engineered Wood:

- *Laminated Veneer Lumber (LVL)*
- *I-Joist (LVL Flange & Solid-sawn Flange)*

Plywood:

- *3 Plywood Plants, 1.0 billion square feet (3/8"-basis annually)*
- *1 Softwood Veneer Plant*
- *2 Integrated softwood veneer operations*

Lumber:

- *1 Sawmill, 450 million BF studs & small timbers (annually)*

Composites:

- *4 Particleboard Plants, 1.2 billion square feet (3/4"-basis annually)*
- *2 Medium Density Fiberboard Plants*
- *3 Decorative Laminating Facilities*
- *1 Molding facility*



Roseburg Locations

OREGON

Coos Bay Shipping Terminal
Coquille Plywood
Dillard Western Regional Office
Dillard Lumber, Plywood & Composites
Medford MDF
Springfield Corporate Office
Riddle Plywood & Engineered Wood
Roseburg Resources & Timberlands

MONTANA

Missoula Composites

ONTARIO, CA

Pembroke MDF

CALIFORNIA

Weed Veneer

VIRGINIA

Timberlands

NORTH CAROLINA

Timberlands

SOUTH CAROLINA

Chester Engineered Wood

GEORGIA

Atlanta Sales Office

MISSISSIPPI

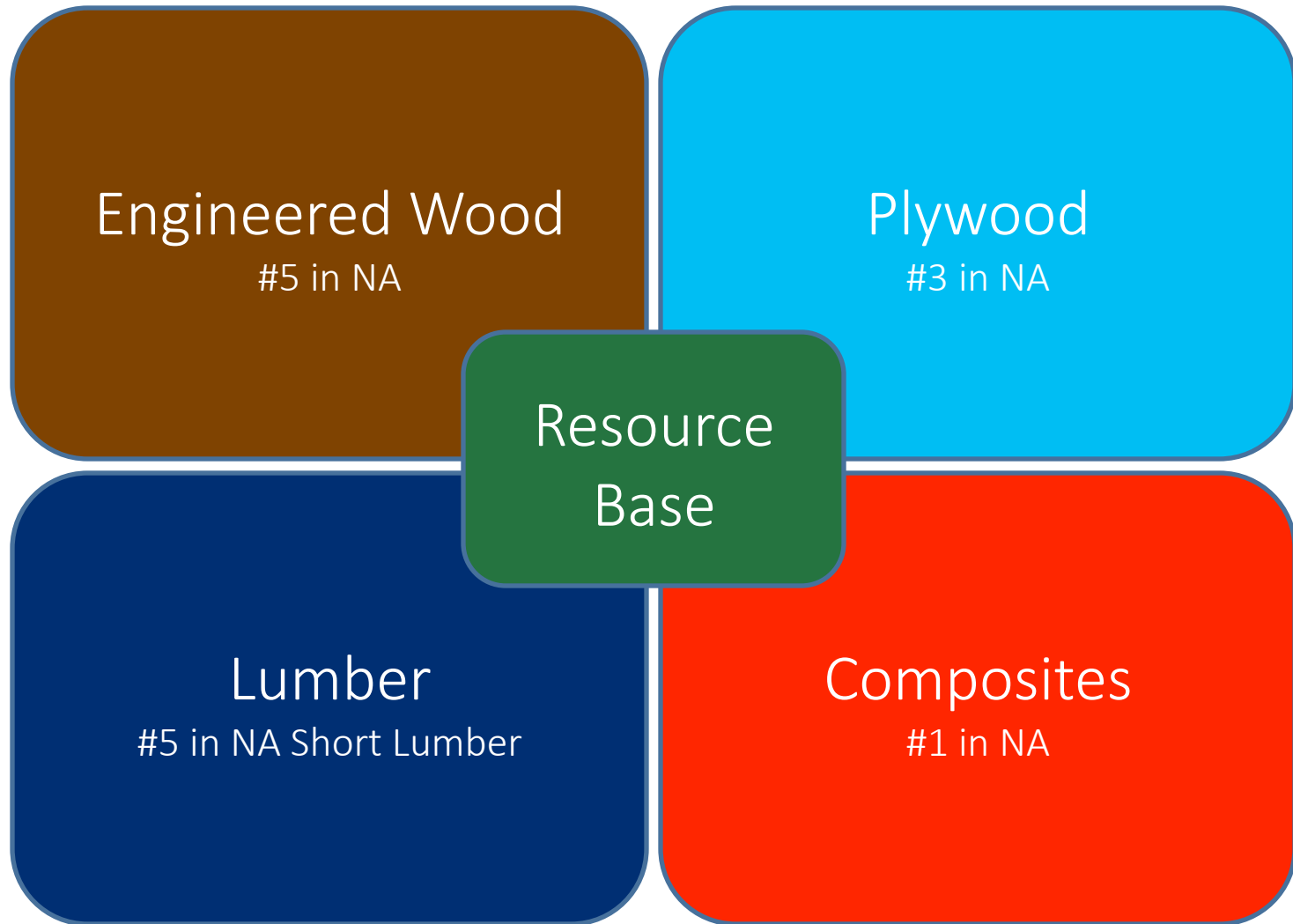
Tylorsville Composites

LOUISIANA

Simsboro Composites

**Roseburg**
A Forest Products Company

Product Lines



Why Expansion in LVL Capacity?

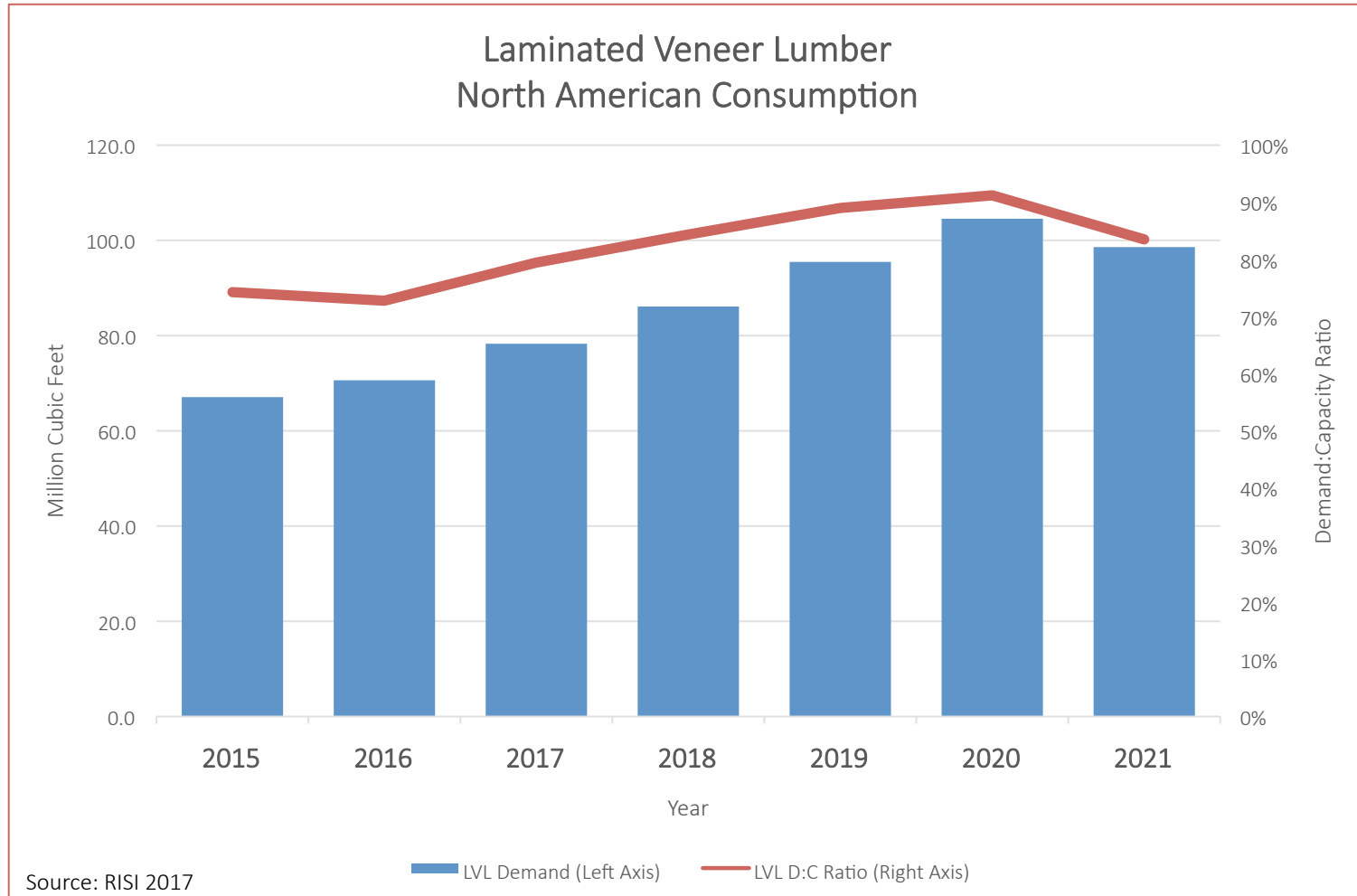
1. Market Demand
2. Profitability
3. Established Brand and Customer Base
4. Internal Knowledge



Why Expansion in LVL Capacity?

Market Demand

- Favorable forecasted end-use demand & D:C Ratio



Why Expansion in LVL Capacity?

Profitability

- Roseburg's portfolio of engineered wood products has been a profitable contributor for the company since its inception in 2001.



Why Expansion in LVL Capacity?

Established Brand & Customer Base

- Roseburg has been manufacturing and selling wood-based products for over 82 years.



Why Expansion in LVL Capacity?

Internal Knowledge

- Roseburg has created an industry-leading production & sales team that will lead the charge of bringing up the SC facility.



Why Expansion in the Southeast?

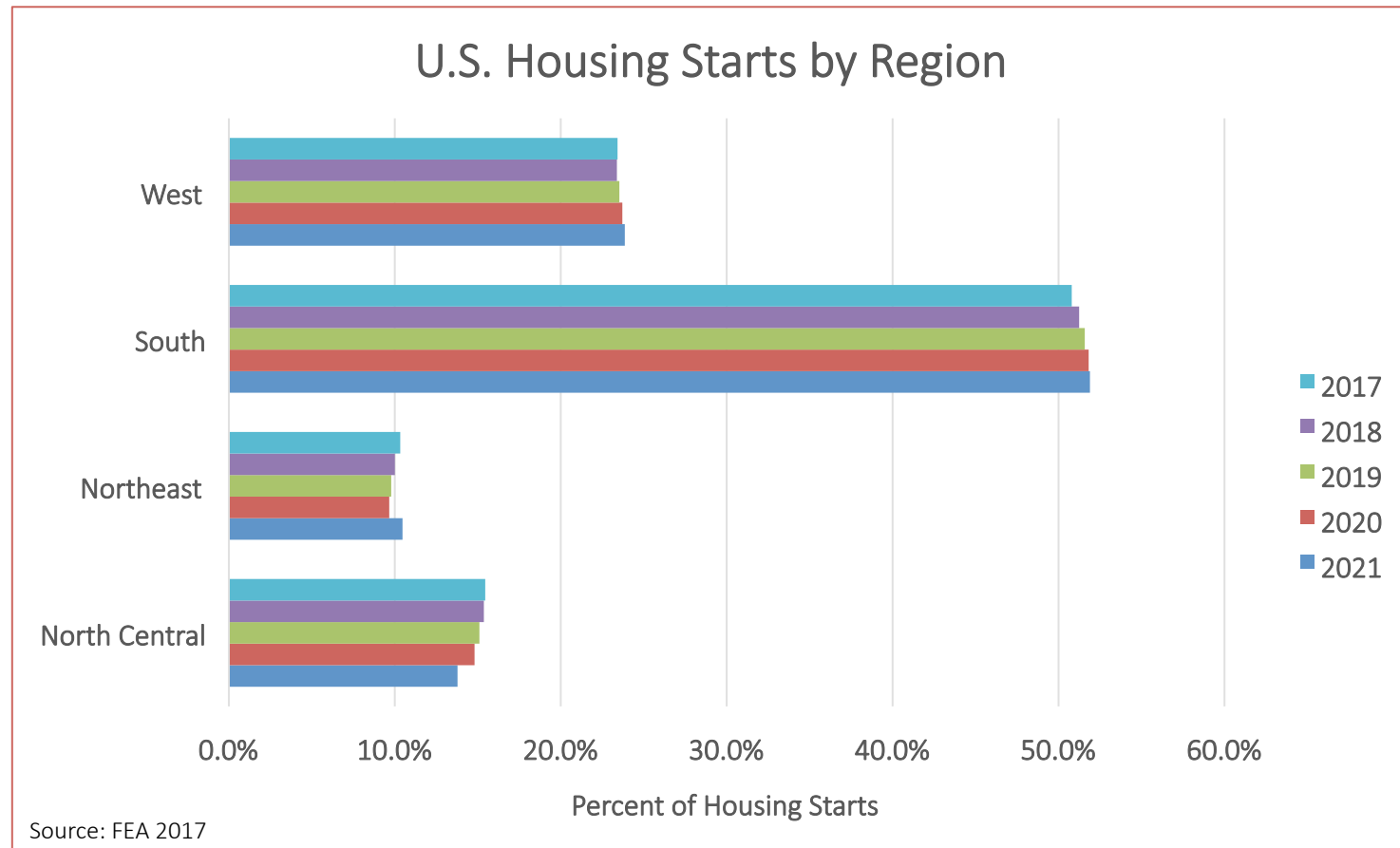
1. Projected Market Growth
2. Business-friendly culture
3. Logistics



Why Expansion in the Southeast?

Projected Market Growth

- Over 50% of the U.S. housing starts are projected to be in the South.



Why Expansion in the Southeast?

Business-friendly Culture

- State & local governments eager to team up with Roseburg and introduce new family-wage jobs to the area.



Why Expansion in the Southeast?

Logistics

- The Chester, SC facility will be serviced by two Class 1 railroads and multiple truck carriers.



Manufacturing Platform

Chester Engineered Wood



Conceptual Rendering

Chester Engineered Wood - platform

- Roseburg's first greenfield plant in the east
- Will be the largest EWP plant serving independent distributors
- Most technologically advanced EWP of its kind in the world
- Highest capacity continuous press in the world with a rated capacity of 10 million ft³ LVL



Chester Engineered Wood – The plant

- Over 200 Acre greenfield site in Chester, SC
- Over 400,000 ft² manufacturing building
- Dual Raute Layup lines
- 65 meter Dieffenbacher Continuous press
- USNR products line



Chester Engineered Wood - Timeline

- Site civil work current in process
- Recruiting the Operations team
- Equipment installation begins late 2018
- Startup late 2019



Questions?



Thank You!!





Roseburg