In Pursuit of Perfection:
Building a New Oriented Strand Board Plant

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RoyOlartin CORRIGAN



RoyOMartin is the trade name of a group of family-owned, professionally managed wood products and forestland-management companies based in Alexandria, Louisiana. Founded in 1923, the organization currently employs approximately 1,100 people and operates plywood and timbers mill in Chopin, Louisiana, and an oriented strand board (OSB) mill in Oakdale, Louisiana, with a new OSB mill under construction in Texas.



Project Criteria

- Highest possible priority on the Safety, Health and Environmental aspects.
- Cleanliness and "Employer of Choice" place to work.
- Lowest possible long term operating cost.
- Constructability within budget.
- Maximum uptime-95% recognize cost of undercapacity operation as the 2nd largest cost.
- Buy only proven equipment from reliable and dependable suppliers who absolutely understand and honor long term business relationships.



Base Demand Scenario Projected Average						
Species	2013	5-Year	10-Year	17-Year		
Pine Pulpwood	1.43	1 27 F2M_Proposal-BG_Blank	1.19	1.15		
Pine Chip-N-Saw	1.40	1.27	1.20	1.13		
Pine Sawtimber	1.49	1.32	1.29	1.24		
Demand - Scenario 1 Projected Average						
Species	2013	5-Year	10-Year	17-Year		
Pine Pulpwood	1.43	1.25	1.17	1.13		
Pine Chip-N-Saw	1.40	1.26	1.19	1.11		
Pine Sawtimber	1.49	1.32	1.29	1.24		
Demand - Scenario 2 Projected Average						
Species	2013	5-Year	10-Year	17-Year		
Pine Pulpwood	1.43	1.24	1.16	1.13		
Pine Chip-N-Saw	1.40	1.26	1.19	1.11		
Pine Sawtimber	1.49	1.32	1.29	1.24		

U.S. Housing Forecast

Single-family & Multifamily Only*

Forecasts (000)	<u>201</u>	<u>2017</u>
RISI-Feb 25	1,290	1,520
APA-March 16	1,23	5 1,380
Fannie Mae-Feb 9	1,234	4 1,355
Mortgage Bankers-Feb 18	1,23	3 1,359
Forest Economic AdvFeb 28	1,220	6 1,408
NAHB-March 2	1,213	3 1,435
Wells Fargo-March 9	1,200	1,250
Royal Bank of Canada-March 12	<u>2 1,199</u>	<u>1,327</u>
Average	1,229	1,379
	+11%	6 +12%

APA Forecast	2015 Actual	<u>2016</u>	<u>2017</u>
Single Family	714,500	785,000	850,000
Multifamily	<u>397,300</u>	<u>450,000</u>	<u>515,000</u>
Total	1,111,800	1,235,000	1,365,000
Canada	198,200	187,000	185,000

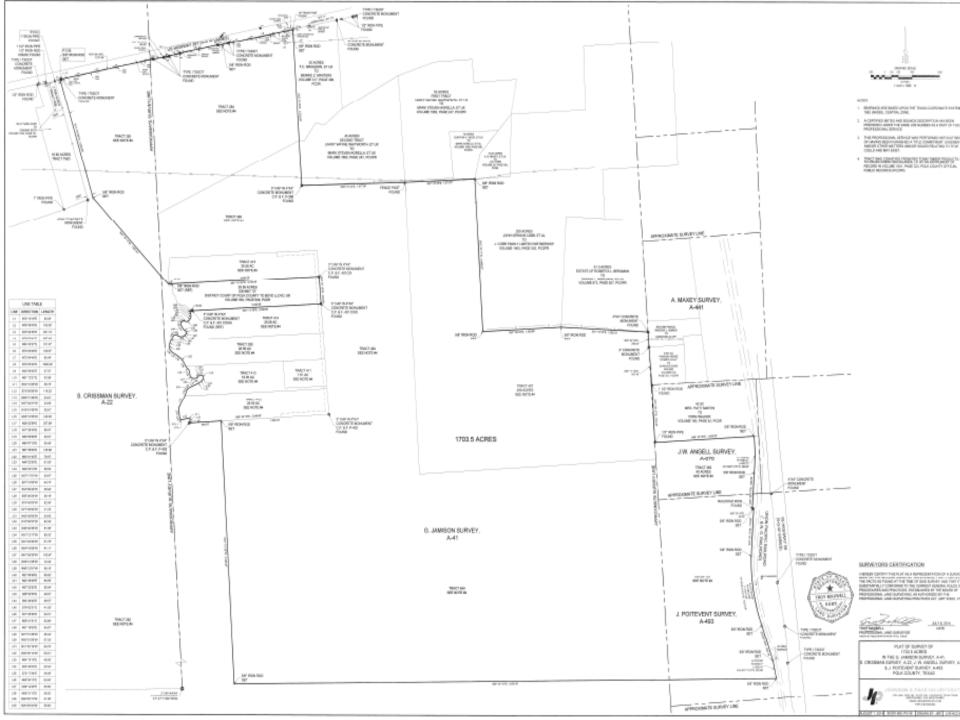
Forecast revisions since last month:

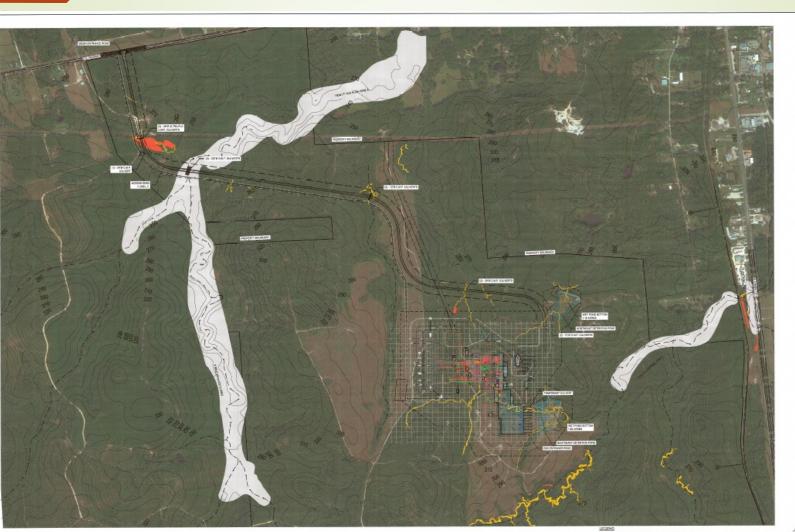
The 2016 average down 14,000. RBC down 50,000; Wells Fargo unchanged; FEA down 5,000; NAHB down 43,000; RISI down 1,000; Mortgage Bankers Association up 3,000; APA down 15,000; Fannie Mae unchanged.

The 2017 average down 18,000. Mortgage Bankers Association unchanged; FEA down 2,000; RBC down 39,000; Wells Fargo, unchanged; NAHB down 86,000; Fannie Mae, unchanged; APA down 15,000: RISI unchanged.



*Manufactured home production totaled 60,300 in 2013, 64,300 in 2014, and 70,500 in 2015.





OSB-3 OVERALL SITE LAYOUT

IFG - ISSUED FOR CONSTRUCTION
Compan, Texas

OVERALL SITE LAYOUT

TOPOGRAPHIC INFORMATION SHOWN WAS DERIVED PROMI GLOBAL MAPPER ABRIAL PHOTOGRAPHS, DATED 2012.

REPRESENTS THETLANDS*

REPRESENTS FEMA FLOOD PLANE

AS PROVIDED BY C-K ASSOCIATES DATED 03/11/2015.

Permits & Approvals

► Air: New Source Review; Title V; PSD

■ Water: Storm water Construction; MSG

Waste Water: City of Corrigan

Wetlands/WOTUS: Sec 404

Waste: Wood waste landfill

Endangered Species Review

- Weight Scale Permits
- APA Compliance
- Underground acquifier (for taxing water)
- Many other "Reviews"



















INCORPORATED





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Major Equipment Suppliers

- Andritz
- Kadant
- IMAL/PAL
- TSI
- BMW-Meg Tec
- Coil
- Rockwell
- Dieffenbacher
- Convey-Keystone

- AirCon
- Mill Power
- Continental Conveyor
- Clarke's
- Toshiba
- **■** G.E.
- Kimwood
- PreTec
- Signode
- Thayer

For Each Supplier

- A detailed book on all maintenance & operational issues we had from 2007-2015
- Engineering Review & Solutions to Opportunities
- A very detailed contract incorporating all changes
- Monthly Engineering Reviews
- QC/QA inspections prior to shipment

